

**NOTICE OF JOINT SPECIAL MEETING & AGENDA
DAWSON TRAILS METROPOLITAN DISTRICT NOS. 1-7**

April 10, 2024
2:00 P.M.

Physical Location

8390 East Crescent Parkway, Suite 300
Greenwood Village, CO 80111

Zoom Meeting

<https://us02web.zoom.us/j/7636703470>

Meeting ID: 763 670 3470

Participant Code: press #

Dial In: 1-720-707-2699

Dawson Trails Metropolitan District Nos. 1-7 Boards of Directors	<u>Term/Expiration</u>
Lawrence P. Jacobson, President	2027/May 2027
Jeffrey Jacob Schroeder, Secretary/Treasurer	2027/May 2027
Megan Waldschmidt, Assistant Secretary	2027/May 2025
Paige Langley, Assistant Secretary	2025/May 2025
Blake Amen, Assistant Secretary	2025/May 2025

1. ADMINISTRATIVE MATTERS

- a. Call to Order
- b. Declaration of Quorum and Confirmation of Director Qualifications
- c. Reaffirmation of Disclosures of Potential or Existing Conflicts of Interest
- d. Approval of Agenda

2. PUBLIC COMMENT (Items not on the Agenda; Comments limited to three minutes per person)

3. BOND MATTERS

- a. Consider adoption of a Resolution authorizing the issuance by Dawson Trails Metropolitan District No. 1 (the “District”) of its Limited Tax General Obligation Capital Appreciation Turbo Bonds, Series 2024, in an approximate aggregate principal amount of up to \$175,000,000 (the “Bonds”), for the purposes of paying or reimbursing costs of public improvements and paying costs incidental to the issuance of the Bonds; approving the parameters of the Bond terms; authorizing the levy of ad valorem property taxes for the payment thereof; approving forms of an Indenture of Trust, the Pledge Agreements, a Bond Purchase Agreement, a Continuing Disclosure Agreement, a Deed of Trust, a Mill Levy Allocation Agreement, and other financing documents and instruments; authorizing the execution and delivery thereof and performance by the District thereunder; appointing a District Representative to act on behalf of the District under the Indenture of Trust; appointing an Authorized Delegate to make certain determinations relating to the Bonds (within the parameters so approved) as authorized under Section 11-57-205, C.R.S.; adopting a Post-Issuance Tax Compliance Policy with respect to the Bonds and other future tax-exempt obligations of the District, if any; making determinations and findings as to matters related thereto; authorizing incidental action; repealing prior inconsistent actions; and establishing the effective date thereof. (*enclosure*).
- b. District No. 2: Capital Pledge Agreement
 - i. Consider adoption of a Resolution authorizing Dawson Trails Metropolitan District No. 2 (“District No. 2”) to enter into a Capital Pledge Agreement (the “District No. 2 Pledge

Agreement”) with the District; approving the form and terms thereof; authorizing District No. 2 to execute and deliver the District No. 2 Pledge Agreement and perform its obligations thereunder (which initially, shall constitute an obligation of District No. 2 subject to annual appropriation); authorizing District No. 2 to incur the indebtedness represented by the District No. 2 Pledge Agreement (which converts from an obligation subject to annual appropriation to indebtedness of District No. 2 as provided therein); authorizing the levy of ad valorem property taxes by District No. 2 in satisfaction of its obligations under the District No. 2 Pledge Agreement; authorizing District No. 2 to execute and deliver other financing documents and instruments relating thereto including, without limitation, a Mill Levy Allocation Agreement, and perform its obligations thereunder; making determinations and findings as to other matters related thereto; authorizing incidental action; and repealing prior inconsistent actions. (**enclosure**)

c. District No. 3: Capital Pledge Agreement

- i. Consider adoption of a Resolution authorizing Dawson Trails Metropolitan District No. 3 (“District No. 3”) to enter into a Capital Pledge Agreement (the “District No. 3 Pledge Agreement”) with the District; approving the form and terms thereof; authorizing District No. 3 to execute and deliver the District No. 3 Pledge Agreement and perform its obligations thereunder (which initially, shall constitute an obligation of District No. 3 subject to annual appropriation); authorizing District No. 3 to incur the indebtedness represented by the District No. 3 Pledge Agreement (which converts from an obligation subject to annual appropriation to indebtedness of District No. 3 as provided therein); authorizing the levy of ad valorem property taxes by District No. 3 in satisfaction of its obligations under the District No. 3 Pledge Agreement; authorizing District No. 3 to execute and deliver other financing documents and instruments relating thereto including, without limitation, a Mill Levy Allocation Agreement, and perform its obligations thereunder; making determinations and findings as to other matters related thereto; authorizing incidental action; and repealing prior inconsistent actions. (**enclosure**)

d. District No. 4: Capital Pledge Agreement

- i. Consider adoption of a Resolution authorizing Dawson Trails Metropolitan District No. 4 (“District No. 4”) to enter into a Capital Pledge Agreement (the “District No. 4 Pledge Agreement”) with the District; approving the form and terms thereof; authorizing District No. 4 to execute and deliver the District No. 4 Pledge Agreement and perform its obligations thereunder (which initially, shall constitute an obligation of District No. 4 subject to annual appropriation); authorizing District No. 4 to incur the indebtedness represented by the District No. 4 Pledge Agreement (which converts from an obligation subject to annual appropriation to indebtedness of District No. 4 as provided therein); authorizing the levy of ad valorem property taxes by District No. 4 in satisfaction of its obligations under the District No. 4 Pledge Agreement; authorizing District No. 4 to execute and deliver other financing documents and instruments relating thereto including, without limitation, a Mill Levy Allocation Agreement, and perform its obligations thereunder; making determinations and findings as to other matters related thereto; authorizing incidental action; and repealing prior inconsistent actions. (**enclosure**)

e. District No. 5 Capital Pledge Agreement

- i. Consider adoption of a Resolution authorizing Dawson Trails Metropolitan District No. 5 (“District No. 5”) to enter into a Capital Pledge Agreement (the “District No. 5 Pledge

Agreement”) with the District; approving the form and terms thereof; authorizing District No. 5 to execute and deliver the District No. 5 Pledge Agreement and perform its obligations thereunder (which initially, shall constitute an obligation of District No. 5 subject to annual appropriation); authorizing District No. 5 to incur the indebtedness represented by the District No. 5 Pledge Agreement (which converts from an obligation subject to annual appropriation to indebtedness of District No. 5 as provided therein); authorizing the levy of ad valorem property taxes by District No. 5 in satisfaction of its obligations under the District No. 5 Pledge Agreement; authorizing District No. 5 to execute and deliver other financing documents and instruments relating thereto including, without limitation, a Mill Levy Allocation Agreement, and perform its obligations thereunder; making determinations and findings as to other matters related thereto; authorizing incidental action; and repealing prior inconsistent actions. (**enclosure**)

f. District No. 6: Capital Pledge Agreement

- i. Consider adoption of a Resolution authorizing Dawson Trails Metropolitan District No. 6 (“District No. 6”) to enter into a Capital Pledge Agreement (the “District No. 6 Pledge Agreement”) with the District; approving the form and terms thereof; authorizing District No. 6 to execute and deliver the District No. 6 Pledge Agreement and perform its obligations thereunder (which initially, shall constitute an obligation of District No. 6 subject to annual appropriation); authorizing District No. 6 to incur the indebtedness represented by the District No. 6 Pledge Agreement (which converts from an obligation subject to annual appropriation to indebtedness of District No. 6 as provided therein); authorizing the levy of ad valorem property taxes by District No. 6 in satisfaction of its obligations under the District No. 6 Pledge Agreement; authorizing District No. 6 to execute and deliver other financing documents and instruments relating thereto including, without limitation, a Mill Levy Allocation Agreement, and perform its obligations thereunder; making determinations and findings as to other matters related thereto; authorizing incidental action; and repealing prior inconsistent actions. (**enclosure**)

g. District No. 7: Capital Pledge Agreement

- i. Consider adoption of a Resolution authorizing Dawson Trails Metropolitan District No. 7 (“District No. 7”) to enter into a Capital Pledge Agreement (the “District No. 7 Pledge Agreement”) with the District; approving the form and terms thereof; authorizing District No. 7 to execute and deliver the District No. 7 Pledge Agreement and perform its obligations thereunder (which initially, shall constitute an obligation of District No. 7 subject to annual appropriation); authorizing District No. 7 to incur the indebtedness represented by the District No. 7 Pledge Agreement (which converts from an obligation subject to annual appropriation to indebtedness of District No. 7 as provided therein); authorizing the levy of ad valorem property taxes by District No. 7 in satisfaction of its obligations under the District No. 7 Pledge Agreement; authorizing District No. 7 to execute and deliver other financing documents and instruments relating thereto including, without limitation, a Mill Levy Allocation Agreement, and perform its obligations thereunder; making determinations and findings as to other matters related thereto; authorizing incidental action; and repealing prior inconsistent actions. (**enclosure**)

4. OTHER BUSINESS

- a. Next Regular Meeting: – April 16, 2024 at 10:00 a.m.

7. ADJOURNMENT